

# EVENT CAPTURE (EC) USER MANUAL

Version 2.0 November 1999

Department Of Veterans Affairs **V**ist**A** Technical Service Patient Admin Products Team

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# Introduction

The Event Capture V. 2.0 User Manual provides instructions for using the Event Capture options. The target audience for this manual includes Event Capture managers, application coordinators (ADPACs), and others who use the software.

The Event Capture V. 2.0 software provides a mechanism to track and account for procedures and delivered services that are not handled in any other **V***ist***A** package. The procedures and services tracked through Event Capture are associated with:

- the patient to whom they were delivered
- the provider requesting the service or procedure
- the DSS Unit responsible for delivering the service

DSS Units typically represent the smallest identifiable work unit in a clinical service at the medical center and are defined by the VAMCs. A DSS Unit can represent any of the following:

- An entire service
- A section of a service
- A small section within a section
- A medical equipment item used in patient procedures

For every DSS Unit, each of the following must be defined:

- *Service* The service associated with the DSS Unit.
- Cost Center Fiscal identifier for the service using the particular DSS Unit. (Cost Centers are defined in detail in the MP4-Part V Appendix B of the Fiscal Service cost manuals.)
- *Medical Specialty* The specialty section associated with the DSS Unit.

### **Event Capture V. 2.0 Menus**

The Event Capture software contains one primary menu, which is divided into four main sections. You must hold the appropriate security key to have access to the *Event Capture Management Menu* and its options.

MGR	Event Capture Management Menu
E	Event Capture Data Entry
R	Event Capture Reports

O Event Capture Online Documentation

#### **Entering Event Capture Data**

You can use the options on the Event Capture Data Entry menu to enter patient procedure data in the following four ways:

- Multiple procedures performed on an individual patient
- Procedure(s) for several patients within the same service and section
- Batch enter patient workload by a procedural order
- Multiple dates and multiple procedures for one or more patients

#### **Related Manuals**

The documentation for Event Capture V. 2.0 includes the following related manuals:

- Event Capture V. 2.0 Technical Manual
- Event Capture V. 2.0 Release Notes
- Event Capture V. 2.0 Monograph

#### **Reports**

Event Capture V. 2.0 provides a variety of reports in the Management Reports submenu of the *Event Capture Management Menu* and in the *Event Capture Reports Menu*. If you marked DSS Units to send data to the Patient Care Encounter (PCE) software, you can use the *PCE Data Summary* option in the *Event Capture Reports Menu* and/or the following options in the Scheduling software to validate that your data has been sent.

# Management Report for Ambulatory Procedures

This is a statistical report of ambulatory procedures captured through the CPT coding of outpatient visits.

# Provider/Diagnosis Report

This option provides a list of patients and their diagnoses (ICD-9), encounter date/time, provider, clinic, and stop code associated with the clinic.

# Workload Report

This option provides a listing of patients and the associated date/time of encounter.

# Orientation

This manual is designed for use as an instructional guide to using the Event Capture V. 2.0 software. It should be used in conjunction with the *Event Capture Online Documentation* option.

Screen displays may vary among different sites and you may not see the data on your terminal exactly as shown in this manual. Although screens are subject to modification, the major menu options as they appear in this manual are fixed and are not subject to modification (except by the package developer).

#### **Special Instructions for the First-Time Computer User**

If you are unfamiliar with **V**ist**A** software applications, we recommend that you study the *User's Guide to Computing*. This orientation guide is a comprehensive handbook benefiting first-time users of any **V**ist**A** application. The purpose of the introductory material is to help you become familiar with basic computer terms and the components of a computer. It is reproduced and distributed periodically by the Kernel Development Group. To request a copy, contact your local Information Resource Management (IRM) staff.

### **Online Help**

Online help is available by accessing the *Event Capture Online Documentation* option or entering ?[option name] at the option prompt. Help is also available at almost any prompt in **V**ist**A** software. Entering a question mark (?) will provide information to help you answer the prompt. In some instances, entering two or three question marks will provide even further information.

### **User Responses**

User responses in this manual appear in boldface type.

# Before You Start Using the Software

Before you attempt to enter Event Capture data, you must implement Event Capture V. 2.0 by using the options in the Event Capture Management Menu. Access to this menu should be restricted to the application coordinator (ADPAC) and his or her designees. The Event Capture ADPAC should use the following steps as a guide for setting up the Event Capture software. Please refer to the Using the Software section of this user manual to get more detailed instructions for using the Event Capture V. 2.0 options.

1. Use the *Current Locations (Create/Remove)* option to create an Event Capture location.

#### Notes:

- 1) No further options are functional until you create an Event Capture location.
- 2) The location you select must be in the INSTITUTION file (#4).
- 3) You must create a location with this option before you can establish DSS Units.
- 2. a) Contact each service for a list of its DSS Units, the names of its Event Capture users and the DSS Units for which they will enter data, and individual product resource tracking needs.
  - b) Use the *DSS Units for Event Capture (Enter/Edit)* option to establish DSS Units for each service.

*Note:* No further options are functional until you create the DSS Units.

- 3. a) Use the *Assign User Access to DSS Units* option to assign user access to specific DSS Units for the users identified in Step 3.
  - b) Assign the ECALLU security key only to those users who should have access to all DSS units.

#### Notes:

- 1) Users must have access to DSS Units before they can begin entering data.
- 2) You can use the *Remove User Access to DSS Units* option to remove user access for a specific DSS Unit, except for those users who have the ECALLU security key, which overrides user access removal.

- 4. Use the *Local Category (Enter/Edit)* option to create local categories before you set up Event Code screens. Creating local categories is optional.
  - <u>Helpful Hint:</u> After you complete this step, you can to use the *Category Reports* option on the *Management Reports* submenu of the *Event Capture Management Menu* to print a report of your site's local categories.
- 5. Use the *Local Procedure (Enter/Edit)* option to enter new or edit existing local procedures to the EC NATIONAL PROCEDURE file (#725). Adding local procedures is optional.

<u>Helpful Hint:</u> Before you start this step, you can to use the *National/Local Procedure Reports* option on the *Management Reports* submenu of the *Event Capture Management Menu* to print a list of procedures with their associated CPT codes. This report can be quite lengthy if you opt to include national procedures, so you should queue it to print to a device during nonpeak hours.

#### Notes:

- 1) You must enter an associated CPT code to pass local procedures to PCE.
- 2) You can use this option to edit, but not delete, existing local procedures and to select an associated CPT code if your site wants this workload data sent to PCE.
- 6. Use the *Event Code Screens (Create)* option to
  - a) Create an event code screen for each procedure tracked in the Event Capture software.
  - b) Enter or edit an active associated clinic for DSS Units that are marked to send data to PCE.
  - c) Enter or edit a locally recognized synonym for a procedure.
  - d) Enter or edit a procedure reason.

#### *Note:*

- 1) You must create a screen for the procedure before it can be used for data entry.
- 2) You can also use the *Procedure Synonym/Default Volume (Enter/Edit)* option to enter or edit active associated clinics, synonyms, and/or procedure reasons.
- 7. Use the *Inactivate Event Code Screens* option to inactivate, but not delete, a procedure from further use <u>or</u> to reactivate a procedure that was previously inactivated.

- 8. Use the *Print Category and Procedure Summary* option on the *Management Reports* submenu of the *Event Capture Management Menu* to print the Event Code screens sorted by DSS Units.
  - <u>Helpful Hint:</u> Data entry clerks might find the output generated by this report useful as a procedure reference guide.
- 9. You have successfully set up Event Capture V. 2.0. Your services can now enter data using the *Event Capture Data Entry* options and provide summary reports using the *Event Capture Reports* options.

# Using the Software

# **Event Capture Management Menu Current Locations (Create/Remove)**

### Before you start

- Extreme caution is advised when using this option. Removing access for locations and inactivating Event Code Screens for locations is not recommended.
- The location you select must be in the INSTITUTION file (#4).
- You must create locations with this option before you can establish DSS Units.
- No further options are functional until you create an Event Capture location.

#### **Instructions**

To create a current location:	1.	"Select INSTITUTION NAME:" is the only prompt.
	2.	Enter the name or station number of a medical center (or division in a multidivisional facility).
	3.	The location is now flagged as active for use in
		the Event Capture software.
To remove a current location:	1.	"Select INSTITUTION NAME:" is the first
		prompt.
	2.	Enter the name or station number of a medical center (or division in a multidivisional facility).
	3.	Confirm that you want to remove access to the selected location.
	4.	Choose whether or not to inactivate the event code screens for the selected location.
	5.	The location is now flagged as inactive for use in the Event Capture software.

# **Event Capture Management Menu Current Locations (Create/Remove)**

# **Example**

Create/Remove current locations for Event Capture use.

Do you want to create or remove access for a location? CREATE//  $\langle \text{RET} \rangle$ 

Create current locations for Event Capture use.

Select INSTITUTION NAME: MURFREESBORO, TN 622

MURFREESBORO, TN has been flagged for use in the Event Capture software.

# **Event Capture Management Menu DSS Units for Event Capture (Enter/Edit)**

### Before you start

- Use the *Current Locations (Create/Remove*) option to create an Event Capture location before using this option.
- You will be prompted to enter an Associated Stop Code only if the "Send to PCE" flag is set to NO or NULL.
- No further options are functional until DSS Units are created.

#### Instructions

Enter the following data for each DSS Unit you create.

Element Name	Description
Name	The name of the DSS Unit you are creating.
Service	The service associated with this DSS Unit, from the SERVICE/SECTION file (#49).
Cost Center	The cost center associated with this DSS Unit, from the COST CENTER file (#420.1). Cost centers are defined in MP4-Part V, Appendix B of the Fiscal Service cost manuals.
Medical Specialty	The medical specialty associated with this DSS Unit, from the MEDICAL SPECIALTY file (#723).
DSS UNIT Number	The number to identify this DSS unit locally at your site (1 to 14 characters). The same DSS Unit number can be used for more than one DSS Unit.
Category (Y/N)	YES – Use categories to group procedures during data entry. NO – Do not use categories to group procedures during data entry.
Data Entry Date/Time Default	NOW - Use "NOW" as the default at this prompt during data entry.  NONE - Do not use a default at this prompt during data entry.
Send to PCE	Defines the method to be used to send your data to PCE for the DSS Unit you are creating.  A Send All Records O Send Outpatient Only N Send No Records
Associated Stop Code	Select the DSS ID (Clinic Stop Code) associated with this DSS Unit. Be sure to select an active DSS ID.

# **Event Capture Management Menu DSS Units for Event Capture (Enter/Edit)**

# **Example**

Enter/Edit DSS Units for Event Capture

If you elect to send data to PCE for DSS Unit, you must answer the "Send to PCE" prompt.

Select DSS Unit: EEG

Are you adding 'EEG' as a new DSS UNIT? No//  $\mathbf{Y}$  (Yes)

DSS UNIT Service: **NEUROLOGY**DSS UNIT Cost Center: **800400** 

DSS UNIT Medical Specialty: NEUROLOGY

DSS UNIT Number: <RET>
Category (Y/N): Y YES

Data Entry Date/Time Default: NOW NOW

Send to PCE: A Send All Records

# **Event Capture Management Menu Assign User Access to DSS Units**

#### Before you start

- Contact each service for a list of its Event Capture users and the DSS Units for which they enter data.
- Users must have access to DSS Units before they can begin entering procedure data.
- You can provide access to <u>all</u> DSS Units by assigning the ECALLU security key to a specified user (normally the DSS Manager or designee) using the *Allocate Security Keys* option in the *Menu Management Menu*.

#### **Instructions**

- 1. Enter the names of the DSS Unit(s) to be allocated.
- 2. Enter the user(s) who enter procedures for the DSS Units.
- 3. Choose whether or not to modify your original selections.

#### **Example**

```
Allocating DSS Units for Event Capture
Enter the names of the DSS Units to be assigned:
Select DSS Unit: EEG
Select DSS Unit: EKG
Select DSS Unit: <RET>
Enter the names of the people who will have access to enter procedures
for the DSS Units selected:
Select Name: BATES, CHARLES
                                    CB
                                            10B
Select Name: <RET>
Allocating DSS Units for Event Capture
  DSS Units:
   1. EEG
                                             2. EKG
Do you want to modify this list? NO// <RET>
```

# **Event Capture Management Menu Assign User Access to DSS Units**

# **Example (continued)**

Allocating DSS Units for Event Capture Event Capture Users:

1. BATES, CHARLES

Do you want to modify this list? NO// <RET>

Assigning DSS Units for Event Capture Users selected ...

#### **Event Capture Management Menu Remove User Access to DSS Units**

#### **Before you start**

- \* Extreme caution is advised when using this option. Removing access to a specified DSS Unit for all users and inactivating the DSS Unit is not recommended without the permission of the associated service.
- **⊕** You cannot use this option to remove access to DSS Units for users who hold the ECALLU security key.

#### Instructions

1. Choose	whether or not you want to remove access to all DSS Units for a specific			
user.				
a) If YES	1. Enter th	e name of the user for whom you want to remove access.		
	2. The softy	ware confirms that access to all DSS Units was removed for		
	the speci	fied user.		
b) If NO	1. Select th	e specific DSS Unit(s) for which you want to remove user		
	access.			
	2. Choose whether or not to remove access to the selected DSS Units			
	for all users.			
	a) If YES	YES 1. Choose whether or not to inactivate the DSS Unit.		
		2. For both YES and NO responses, the software confirms		
		that access has been removed for all users.		
	b) If NO 1. Enter the name of the user for whom you want to			
	remove access.			
		2. The software confirms that access has been removed for		
		the selected user.		

### If you inactivate a DSS Unit in error:

- Use the *DSS Units for Event Capture (Enter/Edit)* option to reactivate the inactive DSS Unit.
- Use the *Assign User Access to DSS Units* option to provide access to the appropriate user(s).

# **Event Capture Management Menu Remove User Access to DSS Units**

# **Example**

Do you want to remove access to all DSS Units for a specific user? NO// YES

Remove Access to DSS Units for which User? BATES, CHARLES CB 10B

Removing access to all DSS Units for BATES, CHARLES...

# **Event Capture Management Menu Local Category (Enter/Edit)**

#### **Before you start**

- If the DSS Units at your site are defined for use without categories, you can ignore this option.
- You <u>cannot delete</u> categories, but you can use the *Activate/Inactivate Local Category* option to <u>inactivate</u> or <u>reactivate</u> them.

#### **Instructions**

To enter a new local category:	<ol> <li>Enter the new local category name.</li> <li>Confirm that you want to add it as a new category.</li> </ol>
To edit an existing local category:	<ol> <li>Enter the original local category name.</li> <li>Enter the new local category name after the default (//).</li> </ol>

# Example

```
Enter/Edit Local Categories

Select Category: SPEECH TESTING
  Are you adding 'SPEECH TESTING' as a new EVENT CAPTURE CATEGORY (the 7TH)?
No// Y (Yes)
Category: SPEECH TESTING// <RET>
```

# **Event Capture Management Menu Local Procedure (Enter/Edit)**

#### Before you start

- You might want to use the *National/Local Procedure Reports* option on the *Management Reports* submenu of the *Event Capture Management Menu* to print a list of procedures with their associated CPT codes <u>before you use this option</u>. This report can be quite lengthy if you opt to include national procedures, so you should queue it to print to a device during nonpeak hours.
- You must enter an associated CPT code to pass local procedures to the PCE software.
- A local procedure code number is required for any new local procedure.
- The local number code must be 5 characters in length, starting with an uppercase alpha character, followed by 4 alpha or numeric characters.
- You <u>cannot delete</u> procedures, but you can use the *Activate/Inactivate Local Procedures* option to <u>inactivate</u> or <u>reactivate</u> them.

#### **Instructions**

To enter a new local procedure:	1. Choose whether or not you want print a list of your current local procedures.
	2. Enter the new local procedure name.
	3. Confirm that you want to add it as a new local procedure.
	4. Enter your local procedure code number.
	5. Enter the CPT code if you want the data
	passed to the PCE software.
To edit an existing local	1. Choose whether or not you want print a list of
procedure:	your current local procedures.
	2. Enter the original local procedure name.
	3. At the subsequent prompts, you can edit the
	procedure name, national number, and/or CPT
	code.

# **Event Capture Management Menu Local Procedure (Enter/Edit)**

### **Example**

Enter/Edit Local Procedures

Would you like to review a listing of your current local procedures? NO// <RET>

Enter Local Procedure: ASSAY THALLIUM

Checking current procedures...

Are you sure you want to add ASSAY THALLIUM as a new local procedure? YES// <RET>

Local Procedure: ASSAY THALLIUM

\*\* Please NOTE: The number code must be 5 characters in length, starting with an uppercase alpha character, followed by 4 alpha or numeric characters.

Enter Local Procedure Code Number: TT001 CPT: 75552 MAGNETIC IMAGE, MYOCARDIUM ASSAY THALLIUM added.

# **Event Capture Management Menu Event Code Screens (Create)**

#### Before you start

- Use the *Current Locations (Create/Remove)* option to create an Event Capture location before using this option.
- Use the *DSS Units for Event Capture (Enter/Edit)* option to establish DSS Units before using this option.
- You must define Event Code screens before entering any event capture data.
- You will be prompted for a category only if the Event Code screen uses categories to group procedures.
- You must define an active associated clinic and CPT code to pass Event Code procedures to PCE.
- The following instructions and example assume that you want the specified DSS Unit to send data to PCE.

#### **Instructions**

- 1. Enter the DSS Unit name or number.
- 2. Enter the Category name, if applicable.
- 3. Enter the Procedure name or number.
- 4. Verify that the Event Code screen information is correct.
- 5. Choose whether or not you want to create the screen for all locations.
  - a) If YES
    - 1) The software cycles through all locations.
    - 2) Enter the following information for each location:
      - Associated Clinic (if the DSS Unit is defined to send data to PCE).
      - Synonym
      - Volume
    - 3) Enter a procedure name or CPT number.
    - 4) Determine if Procedure Reasons are to be asked.
      - a) If YES, enter the Procedure Reason(s).
      - b) If NO, return to the "Select Procedure:" prompt.

- b) If NO
  - 1) Select the location(s).
  - 2) Enter the following information:
    - Associated Clinic (if the DSS Unit is defined to send data to PCE).
    - Synonym
    - Volume
  - 3) Enter a procedure name or CPT number.
  - 4) Determine if Procedure Reasons are to be asked.
    - a) If YES, enter the Procedure Reason(s).
    - b) If NO, return to the "Select Procedure:" prompt.

# **Event Capture Management Menu Event Code Screens (Create)**

### **Example (continued)**

```
Event Code Screens (Create)
Select DSS Unit : CARDIOLOGY
                                    CARDIO1
Select Category : KHS CATEGORY
Select Procedure: 01920
                                 ANESTH, CATHETERIZE HEART
Event Code Screen Information:
DSS Unit : CARDIOLOGY
Category : KHS CATEGORY
Procedure: ANESTH, CATHETERIZE HEART
Is the following information correct? YES// <RET>
Do you want to create this Event Code Screen for ALL locations ? YES// <RET>
Are you sure that you want to create the screen? YES// <RET>
Entering screen for ALBANY with procedure ANESTH, CATHETERIZE HEART...
Associated Clinic: MED GEN MED
Synonym: CARDIAC CATH
Volume: 1
Ask Procedure Reason(s) for this Event Code Screen? : Y YES
Enter procedure reason: NEW REASON
Entering screen for ALBANY OPC with procedure ANESTH, CATHETERIZE HEART...
Associated Clinic: CARDIO
                                     Cardiology
Synonym: CARDIAC CATH
Volume: 1
Ask Procedure Reason(s) for this Event Code Screen? : Y YES
Enter procedure reason: NEW REASON
Entering screen for HONOLULU OC, HI with procedure ANESTH, CATHETERIZE HEART...
Associated Clinic: CARDIO
                                      Cardiology
Synonym: CARDIAC CATH
Volume: 1
Ask Procedure Reason(s) for this Event Code Screen? : Y YES
Enter procedure reason: NEW REASON
Entering screen for TROY with procedure ANESTH, CATHETERIZE HEART...
Associated Clinic: CARDIO Cardiology
Synonym: CARDIAC CATH
Volume: 1
Ask Procedure Reason(s) for this Event Code Screen? : Y YES
Enter procedure reason: NEW REASON
```

# **Event Capture Management Menu Event Code Screens (Create)**

# **Example (continued)**

Press <RET> to continue <RET>

Event Code Screen Information:

DSS Unit: CARDIOLOGY Category: KHS CATEGORY

Select Procedure: <RET>

# **Event Capture Management Menu Procedure Synonym/Default Volume**

#### Before you start

- Use the *Current Locations (Create/Remove)* option to create an Event Capture location before using this option.
- Use the *DSS Units for Event Capture (Enter/Edit)* option to establish DSS Units before using this option.
- You must define event code screens before entering any event capture data.
- You will be prompted for a category only if the Event Code screen uses categories to group procedures.
- You must define an active associated clinic and CPT code to pass procedures to PCE.
- To enter or edit a synonym, you must have access to the location, DSS Unit, and category.

#### **Instructions**

- 1. Select a location.
- 2. Enter the DSS Unit name or number.
- 3. Enter a category name, if applicable.
- 4. Enter the name, National ID#, or synonym of the procedure.
- 5. Enter/edit the associated clinic (only if the selected DSS Unit is marked to send data to PCE).
- 6. Enter a new, or edit the existing, synonym.
- 7. Enter/edit the volume for the selected procedure.
- 8. Choose whether or not to ask procedure reasons.

If YES	If NO
Enter/edit procedure reasons.	Return to the "Enter Procedure:"
	prompt.

### **Example**

Procedure Synonym/Default Volume (Enter/Edit)
-----Event Capture Locations:

1. ALBANY
2. ALBANY OPC

Select Number: 1

Select DSS Unit: CONSULTS (ESD) ESDCON001

Select Category: FAMILY COUNSELING

# **Event Capture Management Menu Procedure Synonym/Default Volume**

# **Example (continued)**

Enter Procedure: ??
Available Procedures:

Enter Procedure: <RET>

Num	Synonym	Procedure Name	Nat ID
1 2 3	NOT DEFINED NOT DEFINED NOT DEFINED	FAMILY COUNSELING WO PAT, 10 I SPECIAL FAMILY THERAPY CONSULTATION WITH FAMILY	90847
Associ Synony Volume	<pre>Number (1-3): 1 ated Clinic: PSYCHOLOGY// <ret> m: FCWOP : 3// <ret> ocedure Reason(s) for this Event C</ret></ret></pre>	ode Screen? : YES	
	// <ret></ret>		
	<pre>procedure reason: NEW REASON    OK? Yes// <ret> (Yes) procedure reason: <ret></ret></ret></pre>		

# **Event Capture Management Menu Inactivate Event Code Screens**

#### Before you start

- You can use this option to <u>activate</u> or <u>inactivate</u>, but <u>not delete</u>, Event Code screens.
- Use the *DSS Units for Event Capture (Enter/Edit)* option to establish DSS Units before using this option.
- Use the *Local Category (Enter/Edit)* option to create categories before using this option.
- Use the *Local Procedure (Enter/Edit)* option to create procedures before using this option.
- Use the *Event Code Screens (Create)* option to create Event Code Screens before using this option.

\_\_\_\_\_\_

#### **Instructions**

- 1. Enter the location.
- 2. Enter the DSS Unit name or number.
- 3. Enter the category name, if applicable.
- 4. Enter the name, National ID#, or synonym of the procedure.
- 5. Verify that you want to inactivate the procedure.

### **Example**

Inactivate Event Code Screen

Event Capture Locations:

- 1. ALBANY
- 2. ALBANY OPC
- 3. TROY

Select Number: 3

Select DSS Unit: JP TEST UNIT JP001

Category: JP ASSIGNMENT

Enter Procedure: ??

# **Event Capture Management Menu Inactivate Event Code Screens**

# **Example (continued)**

Available Procedures:

 Num
 Synonym
 Procedure Name
 Nat ID

 -- -----

1 NOT DEFINED CASE MANAGEMENT, 15 MIN SW001

Select Number (1-1): 1

Are you sure that you want to inactivate this procedure? YES// <RET>

Event Code Screen: 515.6-3-5-61

Procedure: CASE MANAGEMENT, 15 MIN is now inactivated.

Enter Procedure: <RET>

### Event Capture Management Menu Activate/Inactivate Local Procedures

#### Before you start

- You can use this option to <u>inactivate</u> or <u>reactivate</u>, but <u>not delete</u>, local procedures.
- Use the *Local Procedure (Enter/Edit)* option to create local procedures before using this option.
- You might want to use the *National/Local Procedure Reports* option on the *Management Reports* menu to print a list of the inactive procedures before you use this option.

#### **Instructions**

To inactivate a local procedure:	1. Enter the name, National ID#, or
	synonym of the procedure.
	2. Respond YES to the "Do you wish to
	inactivate? YES//" prompt.
To reactivate a procedure which was	1. Enter the name, National ID#, or
previously inactivated:	synonym of the procedure.
	2. Respond YES to the "Do you wish to
	reactivate? YES//" prompt.

# **Example**

```
Select Local Procedure: J

1    JP PROCEDURE 1
2    JP PROCEDURE 2
3    JP PROCEDURE 3

CHOOSE 1-3: 3

Do you wish to inactivate? YES// <RET>
JP PROCEDURE 3 has been inactivated.

Select Local Procedure: JP PROCEDURE 3

JP PROCEDURE 3 is currently inactive.
Do you wish to reactivate? YES// <RET>
JP PROCEDURE 3 has been reactivated for use.
```

# **Event Capture Management Menu Activate/Inactivate Local Category**

#### Before you start

- You can use this option to <u>inactivate</u> or <u>reactivate</u>, but <u>not delete</u>, local categories.
- Use the *Local Category (Enter/Edit)* option to create categories before using this option.
- You might want to use the *Category Reports* option on the *Management Reports* menu to print a list of inactive categories before using this option.

#### **Instructions**

To inactivate a category:	1. Enter the category name.
	2. Respond YES to the "Do you wish to
	inactivate? YES//" prompt.
To reactivate a category which was	1. Enter the category name or inactive
previously inactivated:	date.
	2. Respond YES to the "Do you wish to
	reactivate? YES//" prompt.

# **Example**

Inactivate Categories

Select Category: WHIRLPOOL THERAPY
Do you wish to inactivate? YES// <RET>
WHIRLPOOL THERAPY has been inactivated.

Select Category: <RET>

# Event Capture Management Menu Management Reports National/Local Procedure Reports

# Before you start

Use the *Local Procedure (Enter/Edit)* option to create local procedures before using this option.

#### **Instructions**

Active Procedures	1. Choose the preferred report.	
	2. Choose the sort method you prefer.	
	3. Enter a device name or number.	
	The output includes:	
	Procedure Name	
	National Number	
	• CPT	
Inactive Procedures	Enter a device name or number.	
	The output includes:	
	Procedure Name	
	<ul> <li>National Number</li> </ul>	
	• CPT	
	Inactive Date	

# **Example**

```
Select one of the following:

A Active Procedures
I Inactive Procedures

Select Report: Active Procedures

Select one of the following:

N National
L Local
B Both
```

# Event Capture Management Menu Management Reports National/Local Procedure Reports

# **Example (continued)**

Select Preferred Report: Local

Select one of the following:

P Procedure Name N National Number

Select Sort Method: Procedure Name

DEVICE: EC PRINTER RIGHT MARGIN: 80// <RET>

EVENT CAPTURE LOCAL PROCEDURES BY PROCEDURE  $$\tt JUN 16.1997 15:12 \tt PAGE 1 \tt NATIONAL $\tt$ 

NAME NUMBER CPT

JP PROCEDURE 1 J0001 96100

JP PROCEDURE 3 J0003

Press <RET> to continue

JP PROCEDURE 2

Select one of the following:

A Active Procedures
I Inactive Procedures

Select Report: Inactive Procedures

DEVICE: EC PRINTER RIGHT MARGIN: 80// 132

EVENT CAPTURE INACTIVE PROCEDURES  NAME	JUN 16,1997 15:13 NATIONAL NUMBER CPT	PAGE 1 INACTIVE DATE
GRP FAMILY CONFERENCE 15 MIN GRP FINANCIAL CNSLING 15 MIN GRP OP CONTINUITY/CARE 15 MIN GRP PSYCHOSOCIAL ASSESS 15 MIN KHS PROCEDURE 1	SW024 SW021 SW023 SW018 K0001 90710	DEC 3,1996 DEC 3,1996 DEC 3,1996 DEC 3,1996 JUN 16,1997

Press <RET> to continue <RET>

# **Event Capture Management Menu Management Reports Category Reports**

### Before you start

Use the *Local Category (Enter/Edit)* option to create categories before using this option.

#### Instructions

- 1. Enter the report you prefer.
- 2. Enter a device name or number.

#### **Example**

Select one of the following:

Active Categories Inactive Categories

Both

Select Report: Both

DEVICE: EC PRINTER RIGHT MARGIN: 80// <RET>

LIST OF ALL LOCAL CATEGORIRES JUN 16,1997 15:15 PAGE 1 NAME INACTIVE DATE

\_\_\_\_\_

FAMILY COUNSELING JP ASSIGNMENT JP EVALUATE

PHYSICAL MEDICINE REC THERAPY SOCIAL WORK STUFF SOFTWARE CODING SOFTWARE DESIGN SOFTWARE TESTING WHIRLPOOL THERAPY

# Event Capture Management Menu Management Reports Print Category and Procedure Summary

#### **Before you start**

- Use the *DSS Units for Event Capture (Enter/Edit)* option to create DSS Units categories before using this option.
- Use the *Local Category (Enter/Edit)* option to create categories before using this option.
- Use the *Local Procedure (Enter/Edit)* option to create procedures before using this option.
- This option generates a list of Event Code Screens.
- You will be prompted for categories only if the Event Code Screen uses categories to group procedures.

#### **Instructions**

1. Select a location.	
2. Want <u>all</u> DSS Units?	
If YES	If NO
Enter a device name or number.	1. Enter a DSS Unit name or number.
	2. Choose whether or not to list all
	categories, if applicable.
3. Want <u>all</u> categories?	
If YES	If NO
Enter a device name or number.	1. Enter the category name, if
	applicable.
	2. Enter a device name or number.

### **Example**

Event Capture Locations:

- 1. ALBANY
- 2. ALBANY OPC
- 3. HONOLULU OC, HI
- 4. TROY

Select Number: 4

# **Event Capture Management Menu Management Reports Print Category and Procedure Summary**

#### **Example (continued)**

Do you want to list all accessible DSS Units for TROY? Yes// <RET> (Yes)

Select Device: HOME// EC PRINTER RIGHT MARGIN: 80// <RET>

CATEGORY AND PROCEDURE SUMMARY Run Date : JUN 16, 1997@15:21:05

LOCATION: TROY

SERVICE: CHAPLAIN
DSS UNIT: LIZ'S CHAPLAIN UNIT

Category: None

Procedure: WOUND (CPT) Nat'l No.: 12001

(Clinic: WILSON-RADIOLOGY)

Procedure: PC-DRUG ADDICT/DEPENDENCY, 10 (EC) Nat'l No.: CH030 (Clinic: LIZ'S ECS COUNT CLINIC)

Procedure: APH (EC) Nat'l No.: PL002

(Clinic: LIZ'S ECS COUNT CLINIC)

CATEGORY AND PROCEDURE SUMMARY

Run Date : JUN 16, 1997@15:21:05 LOCATION: TROY SERVICE: PSYCHOLOGY DSS UNIT: JP TEST UNIT

Category: JP ASSIGNMENT

Procedure: CASE MANAGEMENT, 15 MIN (EC) Nat'l No.: SW001

\*INACTIVE\* (Clinic: MENTAL HYGIENE)

> CATEGORY AND PROCEDURE SUMMARY Run Date : JUN 16, 1997@15:21:05 LOCATION: TROY

SERVICE: REHAB MEDICINE

DSS UNIT: REHAB MEDICINE (ESD)

Category: WHIRLPOOL THERAPY

Procedure: TESING A THIRD TIME EVENT CODE (CPT)Nat'l No.: 99199

(Clinic: LIZ'S ECS COUNT CLINIC)

Press <RET> to continue <RET>

# **Event Capture Data Entry Menu Enter/Edit Patient Procedures**

#### Before you start

- ♥ You must define event code screens before entering any event capture data.
- You can enter one or more procedures for one patient with this option.
- You can edit or delete patient procedures with this option.
- If only one category is defined for the specified DSS Unit, you will not be prompted for category.
- If only one procedure was defined for the specified category, you will not be prompted for procedure.
- You will be prompted for CPT modifiers if the procedure entered has a CPT code. Modifiers provide additional information about a CPT procedure.
- You will be prompted for classification questions (Agent Orange, radiation exposure, environmental contaminants, service-connected and military sexual trauma) for outpatient procedures only if they apply to the patient.
- If the selected patient has multiple eligibilities, you will be prompted to select the eligibility that applies to this procedure. The PRIMARY eligibility is displayed as the default. Pressing the Return or Enter keys or entering an uparrow at this prompt accepts the default.
- You will be prompted for procedure reasons if applicable to the Event Code Screen.
- The following instructions and example assume that you are entering a new procedure for a specified patient, and that you want the specified DSS Unit to send data to PCE.

#### Instructions

- 1. Enter the name of an Event Capture location, or choose a location from the list if your site has multiple locations defined.
- 2. Enter a DSS Unit name or number.
- 3. Select a patient.

the modifiers.

- 4. Enter the date and time for the procedure.
- 5. Select a category (if the DSS Unit was defined to sort by categories).
- 6. Enter the procedure name, number, CPT or National Number, or synonym (preceded by the "&" character).

  If the procedure is a CPT code or has an associated CPT code, then CPT modifiers can be appended to the procedure by following it with a dash then
- 7. If prompted, enter modifiers that are valid for the procedure.
- 8. Enter the volume for the selected procedure.

## **Event Capture Data Entry Menu Enter/Edit Patient Procedures**

#### **Instructions (continued)**

- 9. Enter the ordering section.
- 10. Enter the associated ICD-9 diagnosis code for the procedure.
- 11. Enter the associated clinic.
- 12. If prompted, enter the appropriate eligibility for this procedure.
- 13. If prompted for the classification questions, respond YES only if the treatment received is related to that classification. For example, answering "YES" to Agent Orange means that the treatment is related to Agent Orange; "NO" means that the treatment received is not related to Agent Orange.
- 14. Enter the name(s) of the person/people providing the service(s).
- 15. Enter the procedure reason (if prompted).

### **Example**

```
Event Capture Locations:
1. BIRMINGHAM ISC OP CLINIC
2. FARGO, ND
3. ISC-BIRMINGHAM, AL
Select Number: 2
Select DSS Unit: PLW TEST TWO
                                        M001
Location: TROY
DSS Unit: PLW TEST TWO
Select Patient: WILSON, MIKE
                                       09-02-95
                                                   123459872
                                                                  YES
                                                                        SC VETERAN
Enter Date and Time of Procedure: NOW// <RET> (JUL 07, 1998@09:55)
This patient is an Outpatient
 99499 CONSULTS-PC 10M [PLWMED](#CH015)
Procedure: 99499 CONSULTS-PC 10M [PLWMED](#CH015)
ENTERING A NEW PROCEDURE FOR WILSON, MIKE ...
LOCATION: FARGO, ND
SERVICE: MEDICINE
SECTION: MEDICINE
CATEGORY: PLW MED
```

#### **Event Capture Data Entry Menu**

#### **Enter/Edit Patient Procedures**

#### Example (continued) PROCEDURE: 99499 CONSULTS-PC 10M [PLWMED] (#CH015) Modifier: 32 MANDATED SERVICES Modifier: <RET> VOLUME: 1// <RET> ORDERING SECTION: MEDICINE// <RET> ICD-9 CODE: 999.0 GENERALIZED VACCINIA ASSOCIATED CLINIC: MED GEN MED THIS PATIENT HAS OTHER ENTITLED ELIGIBILITIES: SC LESS THAN 50%// SHARING AGREEMENT ENTER THE ELIGIBILITY FOR THIS APPOINTMENT: SC LESS THAN 50%// <RET> --- Classification --- [Required] Was treatment for SC Condition? NO Was treatment related to Agent Orange Exposure? NO Was treatment related to Ionizing Radiation Exposure? NO Was treatment related to Environmental Contaminant Exposure? NO Was treatment related to Military Sexual Trauma? YES Provider: DEFIN, LIZA EAD Occupation: Physicians (M.D.) and Osteopaths (D.O.) General Practice Specialty: Provider #2: <RET> PROCEDURE REASON: BECAUSE ...OK? Yes// (Yes) Press RETURN to continue: <RET> Location: FARGO, ND Service: MEDICINE Section: MEDICINE DSS Unit: PLW TEST TWO Patient: WILSON, MIKE Procedure Date: Jul 07, 1998@09:55 Category : PLW MED DEFIN, L Procedure: 99499 CONSULTS-PC 10M [PLWMED] (1) MEDICINE Modifier: - 32 MANDATED SERVICES Procedure Reason: BECAUSE Select a number to edit/delete, or enter N to create a New Procedure: <RET>

Service: MEDICINE

DSS Unit: PLW TEST TWO

Location: FARGO, ND Section: MEDICINE

Select Patient: <RET>

#### Before you start

- Use this option to select multiple patients for whom you want to enter the same procedure.
- ♥ You must define event code screens before entering any event capture data.
- If only one category is defined for the specified DSS Unit, you will not be prompted for category.
- Use the *Enter/Edit Patient Procedure* option to make corrections to erroneous patient data.
- You will be prompted for classification questions (Agent Orange, radiation exposure, environmental contaminants, service-connected, and military sexual trauma) for outpatient procedures only if they apply to the patient.
- If the selected patient has multiple eligibilities, you will be prompted to select the eligibility that applies to this procedure. The PRIMARY eligibility is displayed as the default. Pressing the Return or Enter keys or entering an uparrow at this prompt accepts the default.
- You will be prompted for procedure reasons if applicable to the Event Code Screen.
- The following instructions and example assume that you want the specified DSS Unit to send data to PCE.

#### Instructions

- 1. Select a location.
- 2. Enter a DSS Unit name or number.
- 3. Enter the ordering section name.
- 4. Enter the date and time for the procedure.
- 5. Enter the name(s) of the person/people providing the service(s).
- 6. Select the first patient for whom you are entering procedure(s).
- 7. If prompted, enter the appropriate eligibility for this procedure.
- 8. Enter the associated ICD-9 diagnosis code for the procedure.
- 9. Enter an associated clinic for the specified DSS Unit.
- 10. If prompted for the classification questions, respond YES only if the treatment received is related to that classification. For example, answering "YES" to Agent Orange means that the treatment is related to Agent Orange; "NO" means that the treatment received is not related to Agent Orange.

### **Instructions (continued)**

- 11. Select the other patients for whom you are entering procedure(s). The "Select Next Patient:" prompt repeats until you press <RET> to indicate selection is complete.
- 12. Verify that the list of patients is correct.
- 13. Select a category (if the DSS Unit was defined to sort by categories).
- 14. Enter a procedure name, number, CPT or National Number, or synonym (preceded by the "&" character).
  If the procedure is a CPT code or has an associated CPT code, then CPT modifiers can be appended to the procedure by following it with a dash then the modifiers.
- 15. If prompted, enter modifiers that are valid for the procedure.
- 16. Enter the volume for the selected procedure.
- 17. Verify that the procedure information is correct.
- 18. Enter a procedure as described in Step 14. The "Enter Procedure:" prompt repeats until you press <RET> to indicate selection is complete.
- 19. Enter a procedure reason (if prompted).
- 20. Choose whether or not to send the procedures you just entered to the background for filing.
- 21. Repeat from Step 6 or return to the menu.

```
Event Capture Locations:
1. ALBANY
2. ALBANY OPC
3. HONOLULU OC, HI
4. MURFREESBORO, TN
5. TROY
Select Number: 3
Select DSS Unit:
                    PLW TEST TWO
                                          M001
Location: HONOLULU OC, HI
DSS Unit: PLW TEST TWO
Ordering Section: MEDICINE
Procedure Date and Time: NOW// <RET> (JUL 07, 1998@12:46)
Provider: DEFIN, LIZA
                                 ESD PHYSICIAN
    Occupation: Physicians (M.D.) and Osteopaths (D.O.) Specialty: General Practice
Provider #2: <RET>
```

#### **Example (continued)**

Location: HONOLULU OC, HI DSS Unit: PLW TEST TWO Ordering Section: MEDICINE

Procedure Date: Jul 07, 1998@12:46

Provider: DEFIN, LIZA

Physicians (M.D.) /General Practice

Select Patient: WILSON, MIKE 09-02-95 123459872 YES SC VETERAN

SMB

THIS PATIENT HAS OTHER ENTITLED ELIGIBILITIES:

SC LESS THAN 50%// SHARING AGREEMENT

ENTER THE ELIGIBILITY FOR THIS APPOINTMENT: SERVICE CONNECTED 50% to 100%// <RET>

This patient is an Outpatient

ICD-9 Code (Diagnosis): **401.9** 401.9 HYPERTENSION NOS

...OK? Yes// **<RET>** (Yes)

Associated Clinic: GEN MED

--- Classification --- [Required]

Was treatment related to Agent Orange Exposure? NO

Was treatment related to Environmental Contaminant Exposure? NO

Was treatment related to Military Sexual Trauma? YES

Select Next Patient: STELLA, MARTIN 05-09-26 100101001 YES SMITH, DR. JAY

SMITH, DR. JAY SC VETERAN

This patient is an Outpatient

ICD-9 Code (Diagnosis): 999.0 999.0 GENERALIZED VACCINIA

...OK? Yes// **<RET>** (Yes) Associated Clinic: GEN MED// <RET>

--- Classification --- [Required]

Was treatment for SC Condition? NO

Was treatment related to Ionizing Radiation Exposure? NO

Was treatment related to Military Sexual Trauma? YES

Select Next Patient: <RET>

Patients Selected for Batch Entry:

1. WILSON, MIKE 2. STELLA, MARTIN

Is this list correct ? YES// <RET>

## **Example (continued)**

Location: HONOLULU OC, HI DSS Unit: PLW TEST TWO Category: PLW MED Ordering Section: MEDICINE Procedure Date: Jul 07, 1998@12:46 Provider: DEFIN, LIZA Physicians (M.D.) /General Practice 99499 CONSULTS-PC 10M [PLWMED] (#CH015) Procedure: 99499 CONSULTS-PC 10M [PLWMED] (#CH015) Modifier: 32 MANDATED SERVICES Modifier: <RET> Procedure Reason: BECAUSE ...OK? Yes// (Yes) Volume: 1// <RET> Category: PLW MED Ord Secti Procedure: 99499 CONSULTS-PC 10M [PLWMED] (#CH015) Modifier: - 32 MANDATED SERVICES Ord Section: MEDICINE Procedure Reason: BECAUSE Date: Jul 07, 1998@12:46 Volume: 1 Provider: DEFIN, LIZA Physicians (M.D.) / General Practic Is this information correct ? YES// <RET> You have completed 1 procedure for the patients selected. I will now enter these procedures in the file. OK ? YES// <RET> I am now sending these procedures to background for filing. Press <RET> to continue: <RET> Location: HONOLULU OC, HI DSS Unit: PLW TEST TWO Ordering Section: MEDICINE Procedure Date: Jul 07, 1998@12:46 DEFIN, LIZA Provider: Physicians (M.D.) /General Practice

Select Patient: <RET>
Select DSS Unit: <RET>

#### Before you start

- Use this option to select a specific procedure that you want to enter for multiple patients.
- You must define event code screens before entering any event capture data.
- You will be prompted for classification questions (Agent Orange, radiation exposure, environmental contaminants, service-connected, and military sexual trauma) for outpatient procedures only if they apply to the patient.
- If the selected patient has multiple eligibilities, you will be prompted to select the eligibility that applies to this procedure. The PRIMARY eligibility is displayed as the default. Pressing the Return or Enter keys or entering an uparrow at this prompt accepts the default.
- The following instructions and example assume that you want the specified DSS Unit to send data to PCE.

#### **Instructions**

- 1. Select a location.
- 2. Enter a DSS Unit name or number.
- 3. Enter the date and time for the procedure.
- 4. Enter the name(s) of the person/people providing the service(s).
- 5. Select a category (if the DSS Unit was defined to sort by categories).
- 6. Enter a procedure name, number, CPT or National Number, or synonym (preceded by the "&" character).

  If the procedure is a CPT code or has an associated CPT code, then CPT modifiers can be appended to the procedure by following it with a dash then the modifiers.
- 7. If prompted, enter modifiers that are valid for the procedure.
- 8. Enter the procedure reason if prompted.
- 9. Verify that the information entered is correct.
- 10. Select the first patient for whom you are entering procedure(s).
- 11. If prompted, enter the appropriate eligibility for this procedure.
- 12. Enter the ordering section name.
- 13. Enter the volume for the selected procedure.
- 14. Enter the associated ICD-9 diagnosis code for the procedure.
- 15. Enter an associated clinic for the specified DSS Unit.

### **Instructions (continued)**

- 16. If prompted for the classification questions, respond YES only if the treatment received is related to that classification. For example, answering "YES" to Agent Orange means that the treatment is related to Agent Orange; "NO" means that the treatment received is not related to Agent Orange.
- 17. Select the other patients for whom you are entering procedure(s). The "Select Next Patient:" prompt repeats until you press <RET> to indicate selection is complete.
- 18. Verify that the list of patients is correct.
- 19. Choose whether or not to send the procedures you just entered to the background for filing.
- 20. Repeat from Step 5 or return to the menu.

```
Event Capture Locations:
1. ALBANY
2. ALBANY OPC
3. HONOLULU OC, HI
4. MURFREESBORO, TN
5. TROY
Select Number: 4
Select DSS Unit: PLW TEST TWO M001
Procedure Date and Time: NOW// <RET> (JUL 07, 1998@13:36)
Provider: DEFIN,LIZA ESD PHYSICIAN
    Occupation: Physicians (M.D.) and Osteopaths (D.O.)
Specialty: General Practice
Provider #2:
Location: MURFREESBORO, TN
Category: PLW MED
Procedure Date: Jul 07, 1998@13:36
Provider: DEFIN, LIZA Physicians (M.D.) / General Practice
  99499 CONSULTS-PC 10M [PLWMED] (#CH015)
Procedure: 99499 CONSULTS-PC 10M [PLWMED] (#CH015)
Modifier: 32 MANDATED SERVICES
Modifier:
```

## **Example (continued)**

Category: PLW MED

Procedure: 99499 CONSULTS-PC 10M [PLWMED] (#CH015)

Modifier: - 32 MANDATED SERVICES

Provider: Physicians (M.D.) /General Practice DEFIN,LIZA

Is this information correct ? YES// <RET>

Location: MURFREESBORO, TN DSS Unit: PLW TEST TWO

Category: PLW MED

Procedure: 99499 CONSULTS-PC 10M [PLWMED] (#CH015) Modifier: - 32 MANDATED SERVICES

Procedure Date: Jul 07, 1998@13:36

Provider: DEFIN, LIZA

Physicians (M.D.) /General Practice

Select Patient: WILSON, MIKE 09 -02-95 123459872 YES SC VETERAN

SMB SMB

DSS Unit: PLW TEST TWO Category: PLW MED

Procedure: 99499 CONSULTS-PC 10M [PLWMED] (#CH015)

Modifier: - 32 MANDATED SERVICES

Patient: WILSON, MIKE

THIS PATIENT HAS OTHER ENTITLED ELIGIBILITIES:

SC LESS THAN 50% SHARING AGREEMENT

ENTER THE ELIGIBILITY FOR THIS APPOINTMENT: SERVICE CONNECTED 50% to 100%// <RET>

This patient is an Outpatient

Ordering Section: MEDICINE

Volume: 1// <RET>

ICD-9 Code (Diagnosis): 401.9 HYPERTENSION NOS

Associated Clinic: MED GEN MED

--- Classification --- [Required]

Was treatment for SC Condition? YES

Was treatment related to Agent Orange Exposure? NO

Was treatment related to Environmental Contaminant Exposure? NO

Was treatment related to Military Sexual Trauma? YES

Select Next Patient: STELLA, MARTIN 05-09-26 100101001 YES

SC VETERAN SMITH, DR. JAY SMITH, DR. JAY

DSS Unit: PLW TEST TWO Category: PLW MED

Procedure: 99499 CONSULTS-PC 10M [PLWMED] (#CH015)

Modifier: - 32 MANDATED SERVICES

## **Example (continued)**

```
Patient: STELLA, MARTIN
This patient is an Outpatient
Ordering Section:
                    MEDICINE
Volume: 1// <RET>
ICD-9 Code (Diagnosis): 999.0
                              999.0
                                          GENERALIZED VACCINIA
        ...OK? Yes// <RET> (Yes)
Associated Clinic: GEN MED// GEN MED
--- Classification --- [Required]
Was treatment for SC Condition? NO
Select Next Patient: <RET>
Patients Selected for Batch Entry:
1. WILSON, MIKE
                                     2. STELLA, MARTIN
Is this list correct ? YES// <RET>
You have selected 99499 CONSULTS-PC 10M [PLWMED] (#CH015)
Modifier:
                     - 32 MANDATED SERVICES
for this group of patients.
I will now enter these patient procedures in the file. OK ? YES// <RET>
I am now sending these procedures to background for filing.
Press <RET> to continue: <RET>
Location: MURFREESBORO, TN
Category: PLW MED
Procedure Date: Jul 07, 1998@13:36
Provider: DEFIBAUGH, ELIZABETH
                                        Physicians (M.D.) /General Practice
  99499 CONSULTS-PC 10M [PLWMED] (#CH015)
Procedure: 99499 CONSULTS-PC 10M [PLWMED] (#CH015)
Modifier: <RET>
Category: PLW MED
Procedure: 99499 CONSULTS-PC 10M [PLWMED] (#CH015)
             DEFIBAUGH, ELIZABETH
                                        Physicians (M.D.) /General Practice
Is this information correct ? YES// <RET>
Event Capture Data Entry
Data Entry (Batch) by Procedure
```

## **Example (continued)**

Location: MURFREESBORO, TN DSS Unit: PLW TEST TWO

Category: PLW MED

Procedure: 99499 CONSULTS-PC 10M [PLWMED] (#CH015)

Procedure Date: Jul 07, 1998@13:36

Provider: DEFIBAUGH, ELIZABETH

Physicians (M.D.) /General Practice

Select Patient: <RET>

No action taken.

Press <RET> to continue <RET>

Location: MURFREESBORO, TN

Select DSS Unit: <RET>

# **Event Capture Data Entry Multiple Dates/Multiple Procedures**

#### **Before you start**

- You must have locations, DSS Units, local categories, and local procedures defined before using this option.
- You will be prompted for exposure and service-connected indicators for outpatient procedures only.
- Procedures being sent to PCE must have an active Associated Clinic.
- You will be prompted for category only if the Event Code Screen uses categories to group procedures.
- You will be prompted for classification questions (Agent Orange, radiation exposure, environmental contaminants, service-connected, military sexual trauma) for outpatient procedures only if they apply to the patient.
- If the selected patient has multiple eligibilities, you will be prompted to select the eligibility that applies to this procedure. The PRIMARY eligibility is displayed as the default. Pressing the Return or Enter keys or entering an uparrow at this prompt accepts the default.
- The following instructions and example assume that the DSS Unit you selected is defined to send data to PCE.

#### **Instructions**

- 1. Select a location.
- 2. Enter the name(s) of the person/people providing the service(s).
- 3. Enter the dates and times for the procedures you want to enter. The "Select Another Procedure Date and Time:" prompt will repeat, allowing multiple entries, until you press <RET> to indicate that selection is complete.
- 4. Select a category, if applicable.
- 5. Enter a procedure name, number, CPT or National Number, or synonym (preceded by the "&" character).
  If the procedure is a CPT code or has an associated CPT code, then CPT modifiers can be appended to the procedure by following it with a dash then the modifiers
- 6. If prompted, enter modifiers that are valid for the procedure.
- 7. Enter the procedure reason.
- 8. Enter the default volume.
- 9. Steps 5 through 8 will repeat, allowing you to enter multiple procedures.

## Event Capture Data Entry Multiple Dates/Multiple Procedures Instructions (continued)

- 10. Use the actions on the Multiple Procedures Screen #1 to add/delete procedure dates and procedures and/or to select multiple patients to be filed with the specified procedures. Use the actions on Screen #2 to add/delete/file multiple patients.
- 11. If prompted, enter the appropriate eligibility for this procedure.
- 12. If prompted for the classification questions, respond YES only if the treatment received is related to that classification. For example, answering "YES" to Agent Orange means that the treatment is related to Agent Orange; "NO" means that the treatment received is not related to Agent Orange.

```
Event Capture Locations:
1. ALBANY
2. ALBANY OPC
3. HONOLULU OC, HI
4. MUREREESBORO, TN
5. TROY
Select Number: 4
Select DSS Unit: PLW TEST TWO M001
Provider: DEFIN,LIZA ESD
                                              M001
                                                          PHYSICIAN
     Occupation: Physicians (M.D.) and Osteopaths (D.O.) Specialty: General Practice
Provider #2:
Select Procedure Date and Time: NOW// <RET> T@0900 (JUL 07, 1998@09:00)
Select Another Procedure Date and Time: <RET> T-1W@1000 (JUN 30, 1998@10:00)
Select Another Procedure Date and Time: <RET>
Categories within PLW TEST TWO:
     1. PLW MED
Select Number: 1
Enter Procedure: ?
Available Procedures within PLW TEST TWO:
                                                                                   National
      Procedure Name
                                               Synonym
                                                                                   Number
     CONSULTS-PC
                                                                                    CH015
                                            PLWMED
     Select by number, CPT or national code, procedure name, or synonym. Synonym must be preceded by the & character (example: &TESTSYN).
```

# **Event Capture Data Entry Multiple Dates/Multiple Procedures**

## **Example (continued)**

Enter Procedure: 1 99499 CONSULTS-PC 10M [PLWMED] (#CH015)

Modifier: 32 MANDATED SERVICES

Modifier:

Procedure Reason: BECAUSE ...OK? Yes// (Yes)

Volume: 1// <RET> 1
Enter Procedure: <RET>

...SORRY, I'M WORKING AS FAST AS I CAN...

 Multiple Procedures Screen
 Jul 07, 1998 16:07:12
 Page:
 1 of
 1

 Location:
 MURFREESBORO, TN (515.6)
 Provider #1: DEFIBAUG H, ELIZABE

 DSS Unit:
 PLW TEST TWO
 Category:
 PLW MED

 Procedure Date/Time
 Num
 Procedure
 Volume

 1
 JUN 30, 1998@10:00
 15
 99499 CONSULTS -PC
 1

 Modifier:
 - 32 MANDATED SERVICES

 Procedure
 Reason:
 Not Defined

 2
 JUL 07, 1998@09:00
 15
 99499 CONSULTS -PC
 1

Modifier: - 32 MANDATED SERVICES Procedure Reason: Reason Not Defined

Enter ?? for more actions

AD Add Proc Date DD Del Proc Date MP Multiple Patients

PA Procedure Add PD Procedure Delete Select Action: Quit// MP Multiple Patients

Select Patient: WILSON,MIKE 09-02-95 123459872 YES SC VETERAN

SMB SMB

THIS PATIENT HAS OTHER ENTITLED ELIGIBILITIES:

SC LESS THAN 50% SHARING AGREEMENT

ENTER THE ELIGIBILITY FOR THIS APPOINTMENT: SC LESS THAN 50%// <RET>

This patient is an Outpatient

Ordering Section: MEDICINE

Please Note: The following prompt(s) cannot be by-passed with <cr>, since the data is sent to PCE for workload reporting. If data cannot be provided, respond with "^". This will remove the current patient from the selected patient list.

Associated Clinic: MED GEN MED

# **Event Capture Data Entry Multiple Dates/Multiple Procedures**

## **Example (continued)**

```
--- Classification --- [Required]
Was treatment for SC Condition? YES
Was treatment related to Agent Orange Exposure? NO
Was treatment related to Environmental Contaminant Exposure? NO
Select Patient: STELLA, MARTIN
                                     05-09-26
                                                100101001 YES
                                                                      SC VETERAN
SMITH, DR. JAY
               SMITH, DR. JAY
This patient is an Outpatient
Ordering Section: MEDICINE
ICD-9 Code (Diagnosis): 999.0 999.0
                                        GENERALIZED VACCINIA
        ...OK? Yes// <RET> (Yes)
    Please Note: The following prompt(s) cannot be by -passed with
    <cr>, since the data is sent to PCE for workload reporting.
    If data cannot be provided, respond with "^". This will
    remove the current patient from the selected patient list.
Associated Clinic: MED
                         GEN MED
--- Classification --- [Required]
Was treatment for SC Condition? NO
Select Patient: <RET>
Multiple Patients Screen Jul 07, 1998 16:08:01
                                                        Page: 1 of
Location: MURFREESBORO, TN (515.6) Provider #1: DEFIBAUGH, ELIZABE
DSS Unit: PLW TEST TWO
                                                Category: PLW MED
    Patient
                                     SSN
1 WILSON, MIKE
                                      123 -45-9872
      Procedure(s):
        JUN 30, 1998@10:00 15 99499 CONSULTS -PC
                                          - 32 MANDATED SERVICES
        - 32 MANDATED
JUL 07, 1998@09:00 15 99499 CONSULTS -PC
                                          - 32 MANDATED SERVICES
   STELLA, MARTIN
                                      100 -10-1001
      Procedure(s):
                             15 99499 CONSULTS -PC
        JUN 30, 1998@10:00
                                         - 32 MANDATED SERVICES
                             15 99499 CONSULTS -PC
        JUL 07, 1998@09:00
                                          - 32 MANDATED SERVICES
```

#### Enter ?? for more actions

AP Add Patient DP Delete Patient FP File Patients Select Action: Quit// FP File Patients

# **Event Capture Data Entry Multiple Dates/Multiple Procedures**

## **Example (continued)**

You have selected the following patients for filing:

- 1. WILSON, MIKE
  2. STELLA, MARTIN

Is this correct? YES// <RET>

These patients will be sent to the background for filing.

Enter RETURN to continue or '^' to exit: <RET>

## **Event Capture Reports Patient Summary - Event Capture**

#### Before you start

This report is designed to use a 132-column format.

#### **Instructions**

- 1. Select a patient.
- 2. Enter a date range.
- 3. Choose whether or not to include Procedure Reasons in the output.
- 4. Select a device.

```
Select Patient: TEST, ONE HUNDRED AND ONE
                                                 01 -01-01 010010000
      COLLATERAL **ADVANCE DIRECTIVE** NOT ASKED 01 -22-99
Start with Date: T-60 (SEP 20, 1999) End with Date: T (NOV 19, 1999)
Do you want to include Procedure Reasons? NO// YES
This report is designed to use a 132 column format.
Select Device: HOME// UCX/TELNET Right Margin: 80// 132
                                EVENT CAPTURE PATIENT SUMMARY FOR TEST, ONE HUNDRED AND ONE
                                   FROM Sep 20, 1999 TO Nov 19, 1999
Run Date: NOV 19, 1999@10:47:16
PROCEDURE DATE/TIME
                                   PROCEDURE (VOLUME)
                                 PROCEDURE (CPT) MODIFIER
LOCATION
                                  SERVICE
                                                                              SECTION
PROCEDURE REASON
                                  ORDERING SECTION
                                                                               PROVIDER
Oct 12, 1999@16:02
                                   97110 THERAPEUTIC EXERCISES (1)
                                       - 26 PROFESSIONAL COMPONENT
                                       - 76 REPEAT PROCEDURE BY SAME PHYSICIAN
LOMA LINDA VAMC
                                 PHYSICAL & REHAB MEDICINE SVC
                                                                                REHABILITATION
MEDICINE
REASON NOT DEFINED
                                  MEDICINE
                                                                                ISREAL JONES
Oct 12, 1999@16:02
                                99242 OFFICE CONSULTATION [Limited Visit (21-35 Min)] (1)
                                      - 52 REDUCED SERVICES
                                  PHYSICAL & REHAB MEDICINE SVC
LOMA LINDA VAMC
                                                                                REHABILITATION
MEDICINE
REASON NOT DEFINED
                                   MEDICINE
                                                                                ISREAL JONES
```

# **Event Capture Reports DSS Unit Workload Summary Report**

#### Before you start

This option replaces the AMIS Summary - Event Capture option.

#### **Instructions**

- 1. Choose whether you want to print the report for all locations or for a specific location.
- 2. Choose whether you want to print the report for all DSS Units or for a specific DSS Unit.
- 3. Verify that the selected DSS Units are correct.
- 4. Enter a date range.
- 5. Select a device.

### **Example**

```
Do you want to print this report for all locations? YES// NO
Event Capture Locations:
1. LOMA LINDA VAMC
2. SUN CITY CBOC
3. VICTORVILLE CLINIC
Select Number: 1
Do you want to print this report for all DSS Units? YES// NO
Do you want to print this report for specific DSS Unit(s)? YES// <RET>
Select DSS Unit: HOME BASED PRIMARY CARE CLINIC
                                                     MTO1
Select DSS Unit: <RET>
Selected DSS Units:
     1. HOME BASED PRIMARY CARE CLINIC
Is this list correct? YES//
Enter Start Date: T-60 (SEP 20, 1999)
Enter End Date: T (NOV 19, 1999)
DEVICE: HOME// VIRTUAL CONNECTION
                                      Right Margin: 80//
```

# **Event Capture Reports DSS Unit Workload Summary Report**

## **Example (continued)**

## DSS UNIT WORKLOAD SUMMARY REPORT Date Range: Sep 20, 1999 to Nov 19, 1999

Run Date: Nov 19, 1999@10:58:13		Page: 1
CPT Code Description S CPT Modifier (volume of modifiers t	Synonym use)	Volume
Location: LOMA LINDA VAMC DSS Unit: HOME BASED PRIMARY CARE CLINIC		
Category: None		
99499 CASE MANAGEMENT, 15 MIN  - 21 PROLONGED EVALUATION AND MANAGEMENT (1)		1
99361 TEAM CONFERENCE, 30 MIN	Multidisc TM Conf, 15	2
90889 PREPARATION OF REPORT - 22 UNUSUAL PROCEDURAL SERVICES (1	Clinical Documentatio	1
Total Procedures for None		4
		=====
Total Procedures for HOME BASED PRIMARY (	CARE CLINIC	4

# **Event Capture Reports Provider Summary Report**

## Before you start

You must have locations, DSS Units, categories, procedures, and procedure reasons defined before generating this report.

#### **Instructions**

- 1. Choose whether you want this report to print for all locations or for a specific location.
- 2. Choose whether you want this report to print for all DSS Units or for a specific DSS Unit.
- 3. Choose whether or not to include Procedure Reasons in the output.
- 4. Enter a date range.
- 5. Select a device.

```
Do you want to print this report for all locations ? YES// <RET>

Do you want this report for all DSS Units ? NO// <RET>

Select DSS Unit: HOME BASED PRIMARY CARE CLINIC MTO1

Do you want to include Procedure Reasons? NO// YES

Start with Date: T-60 (SEP 20, 1999)

End with Date: T (NOV 19, 1999)

This report is formatted for 132 column output.

Select Device: HOME// EC PRINTER RIGHT MARGIN: 80// 132
```

# **Event Capture Reports Provider Summary Report**

## **Example (continued)**

EVENT CAPTURE PROVIDER SUMMARY FROM Sep 20, 1999 TO Nov 19, 1999 Run Date: NOV 19, 1999@11:09:13

Category CPT Code Description Procedure Reason CPT Modifier (volume)	Volume
Location: LOMA LINDA VAMC DSS Unit: HOME BASED PRIMARY CARE CLINIC	
EVANS,DWIGHT C None 90889 PREPARATION OF REPORT [Clinical Documentation] REASON NOT DEFINED - 22 UNUSUAL PROCEDURAL SERVICES (1)	1
Total Procedures for EVANS, DWIGHT C	1
JONES,ISREAL None 99499 CASE MANAGEMENT, 15 MIN [Case Management, 15min]REASON NOT DEFINED - 21 PROLONGED EVALUATION AND MANAGEMENT SERVICES (1) - 32 MANDATED SERVICES (1)	1
Total Procedures for JONES, ISREAL	1
WILSON, DARRELL None 99361 TEAM CONFERENCE, 30 MIN [Multidisc TM Conf, 15 min] REASON NOT DEFINED	2
Total Procedures for WILSON, DARRELL	2

## **Event Capture Reports Ordering Section Summary Report**

## Before you start

This report is designed to use a 132-column format.

#### **Instructions**

- 1. Select an ordering section.
- 2. Enter a date range.
- 3. Select whether to print for all locations or a specific location.
- 4. Select whether to print for all DSS units or a specific DSS unit.
- Select a device.

```
Enter a Begin Date and End Date for the Event Capture Ordering Section report.

Enter Start Date: T-60 (SEP 20, 1999)

Enter End Date: T (NOV 19, 1999)

Do you want to print this report for all locations? YES// <RET>

Do you want to print this report for all DSS Units? YES// <RET>

This report is formatted for 132 column output.

DEVICE: HOME// EC PRINTER RIGHT MARGIN: 80// 132
```

# **Event Capture Reports Ordering Section Summary Report**

Grand Total for Ordering Section HOSPITAL BASE HOME CARE:

## **Example (continued)**

Event Capture Ordering Section Summary for HOSPITAL BASE HOME CARE Page: 1 for the Date Range SEP 20, 1999 to NOV 19, 1999 Printed: NOV 19, 1999@11:39  Location: LOMA LINDA VAMC					
DSS Unit	Patient	SSN	Procedure	Vol. Provider(s) CPT Modifier	
HOME BASED			99499 CASE M - 21 PRO - 32 MAN 90889 PREPARA - 22 UNU 99361 TEAM CO	ANAGEMENT, 15 MIN 1 JONES, ISREAL DLONGED EVALUATION AND MANA IDATED SERVICES ATION OF REPORT 1 EVANS, DWIGHT C ISUAL PROCEDURAL SERVICES DNFERENCE, 30 MIN 2 WILSON, DARRELL JONES, ISREAL EVANS, DWIGHT C	
	Subtotal for TEST,F	IFTY N:		4	
Subtotal for DSS Unit HOME BASED PRIMARY CARE CLIN			IIC:	4	
Total for Location LOMA LINDA VAMC:				4	
Event Capture Ordering Section Summary for HOSPITAL BASE HOME CARE Page for the Date Range SEP 20, 1999 to NOV 19, 1999 Printed: NOV 19, 1999@11:3					
DSS Unit	Patient			CPT Modifier	
Total for Locat	tion SUN CITY CBOC :			0	

4

# **Event Capture Reports Provider (1-3) Summary Report**

## Before you start

This report is designed to use a 132-column format.

#### **Instructions**

- 1. Enter the name of a provider.
- 2. Choose whether or not to include Procedure Reasons in the output.
- 3. Enter a date range.
- 4. Select a device.

### **Example**

Select Provider: JONES, ISREAL 6027 IIJ 122
Do you want to include Procedure Reasons? NO// YES
Starting with Date: T-60 (SEP 20, 1999)
Ending with Date: T (NOV 19, 1999)
This report is formatted for 132 column output.

Select Device: HOME// EC PRINTER RIGHT MARGIN: 80//

EVENT CAPTURE PROVIDER SUMMARY FOR JONES, ISREAL FOR THE DATE RANGE Sep 20, 1999 TO Nov 19, 1999

PROCEDURE PROCEDURE REASON CPT MODIFIER (Volume of modi		SSN	TOTALS A	S PROVIDER 2	3
99499 CASE MANAGEMENT, 15 MIN [Car REASON NOT DEFINED - 21 PROLONGED EVALUATION AN. - 32 MANDATED SERVICES (1)	TEST, FIFTY N	257020349P	1	0	0
	TOTAL PROCEDURES		1	0	0
96115 NEUROBEHAVIOR STATUS EXAM [	Neuropsychological Screeni	ing]			
REASON NOT DEFINED - 22 UNUSUAL PROCEDURAL SERV	ICES (1)	257020349P	1	0	0
<ul> <li>26 PROFESSIONAL COMPONENT</li> <li>REASON NOT DEFINED</li> <li>22 UNUSUAL PROCEDURAL SERV</li> <li>26 PROFESSIONAL COMPONENT</li> </ul>	TEST, PATIENT	000000731	1	0	0
	TOTAL PROCEDURES		2	0	0

### **Event Capture Reports**

## **Provider (1-3) Summary Report**

## **Example (continued)**

99242 OFFICE CONSULTATION [Limited Visit (21-35 Min)]				
REASON NOT DEFINED TEST, ONE HUNDRED AND	010010000	1	0	0
- 52 REDUCED SERVICES (1)				
REASON NOT DEFINED TEST, PATIENT	000000731	1	0	0
- 52 REDUCED SERVICES (1)				
TOTAL PROCEDURES		2	0	0
99195 PHLEBOTOMY				
REASON NOT DEFINED TEST, FIFTY N	257020349P	1	0	0
- 77 REPEAT PROCEDURE BY ANOTHER PHYSICIAN (1)				
- 90 REFERENCE (OUTSIDE) LABORATORY (1)				
TOTAL PROCEDURES		1	0	0
99361 TEAM CONFERENCE, 30 MIN [Multidisc TM Conf, 15 min]				
REASON NOT DEFINED TEST, FIFTY N	257020349P	0	2	0
- 21 PROLONGED EVALUATION AND MANAGEMENT SERVICES (2)				
- 32 MANDATED SERVICES (2)				
MOMAL DROGEDINES		0		
TOTAL PROCEDURES		U	2	U

# **Event Capture Reports PCE Data Summary**

## Before you start

This report is designed to use a 132-column format.

#### **Instructions**

- 1. Select a patient.
- 2. Enter a start date.
- 3. Enter an end date.
- 4. Enter a device name or number.

## **Example**

```
Select Patient: TEST, FIFT TEST, FIFTY N 02-03-49 257020349P NO LO NGER APPLICABLE NO COLLATERAL **ADVANCE DIRECTIVE** NOT ASKED 08-20-98

Start with Date: T-60 (SEP 20, 1999)
End with Date: T (NOV 19, 1999)

This report is designed to use a 132 column format.

Select Device: HOME// EC PRINTER RIGHT MARGIN: 80// 132
```

ECS/PCE PATIENT SUMMARY FOR TEST,FIFTY N FROM Sep 20, 1999  $\,$  TO Nov 19, 1999

PROCEDURE DATE/TIME	PROCEDURE NAME SENT (VOLUME)	CPT CODE (DIAGNOSIS) PROCEDURE (CPT) MODIFIER
LOCATION	CLINIC (DSS ID)	PROVIDER
Oct 13, 1999@16:09	SW001 CASE MANAGEMENT, 15 MIN (1)	99499 (103.2) - 21 PROLONGED EVALUATION - 32 MANDATED SERVICES
LOMA LINDA VAMC	HBPC (175)	ISREAL JONES
Oct 13, 1999@16:09	90889 PREPARATION OF REPORT (1)	90889 (104.0) - 22 UNUSUAL PROCEDURAL SE
LOMA LINDA VAMC	MEDICATION REFILL CLINIC/MOD 4 (160)	
Oct 14, 1999@10:01 LOMA LINDA VAMC	SW009 TEAM CONFERENCE, 30 MIN (2) HBPC (175)	99361 (104.9) DARRELL WILSON
Oct 14, 1999@10:05	CT001 PORTA CATH FLUSH (3)	90799 (110.5) - 26 PROFESSIONAL COMPONE - 52 REDUCED SERVICES
LOMA LINDA VAMC	CHEMO (COUNT)/INFUSION (4SE) (330)	
Oct 14, 1999@10:05	99195 PHLEBOTOMY (1)	99195 (110.1) - 90 REFERENCE (OUTSIDE) LA - 77 REPEAT PROCEDURE BY AN

## **Event Capture Reports Inactive Person Class Report**

## Before you start

None.

#### **Instructions**

- 1. Enter beginning and ending dates.
- 2. Select whether you want the report to sort by patient or provider. (Case sensitive must respond in uppercase.)
- 3. Select whether to sort the output by patient or provider.

```
Enter a Begin Date and End Date for this Event Capture provider report -- both dates must be within the past 365 days.

Enter Start Date: 080197 (AUG 01, 1997)

Enter End Date: 083197 (AUG 31, 1997)

If you want the report to show Patient name in the 1st column, enter a 'P'. The listing will be alphabetical by Patient name.

If you want the report to show Provider name in the 1st column, enter an 'R'. The listing will be alphabetical by Provider name.

Select sorting by Patient or pRovider (P/R): R PROVIDER

DEVICE: HOME// EC PRINTER RIGHT MARGIN: 80// <RET>
```

# **Event Capture Reports Inactive Person Class Report**

## **Example (continued)**

Event Capture Providers with Inactive/Missing Person Class for the Date Range AUG 01, 1997 through AUG 31, 1997

Printed: SEP 22, 1997@13:31

Page: 1

The following entries in the Event Capture Patient file (#721) are associated with a provider who meets one of the following criteria:

- (a) The provider has no Person Class specified in file #200. (Error= -1)
- (b) The provider does not have an active Person Class in file #200 for the date of procedure. (Error= -2)

The provider's record number in file #200 is shown in parentheses after the provider name.

Provider	Err.	Patient	SSN	Date of Procedure
BABCOCK, LISA (83	13) -1	SMITH, CECELIA	4518	08/11/97 17:31
BARRETT, SPENCER (1169	98) -1	BALTIMORE, CATHERINE	0270	08/01/97 08:00
BARRETT, SPENCER (1169	98) -1	PAJE, JOHN D.	0822	08/01/97 08:00
BARRETT, SPENCER (1169	98) -1	WILSON, MARK	0858	08/01/97 08:00
BONES, SAWYER O (1157	74) -1	ANDERSON, EDWARD	4868	08/05/97 13:04
BOTTINI, STEVE (1162	27) -1	ANDERSON, EDWARD	4868	08/05/97 13:04
BOTTINI, STEVE (1162	27) -1	BEAR, TEDDY	2233	08/05/97 13:12
GALUS, ELEANOR U (1138	37) -1	SMITH, CECELIA	4518	08/11/97 15:34
GARTH, CHARLES K (1133	38) -1	SMITH, CECELIA	4518	08/11/97 17:31

# **Event Capture Reports Procedure Reason Report**

### Before you start

You must have locations, DSS Units, procedures, and procedure reasons defined before using this option.

#### **Instructions**

- 1. Select one or all locations.
- 2. Select one or all DSS Units.
- 3. Select one or all procedure reasons.
- 4. Enter beginning and ending dates.
- 5. Select a device.

```
Do you want to print this report for all locations? YES// <RET>

Do you want to print this report for all DSS Units? YES// <RET>

Just a moment please...
...finding Procedure Reasons related to the Location(s) and DSS Unit(s) you selected...

Do you want to print this report for all Procedure Reasons? YES// N NO

Do you want to include only specific Procedure Reasons in this report? YES// <RET>

Select a Procedure Reason to include: ANESTHESIA
...OK? Yes// <RET> (Yes)

Select a Procedure Reason to include: OFFICE VISIT DR. JONES
...OK? Yes// <RET> (Yes)

Select a Procedure Reason to include: <RET>

Selected Procedure Reasons --
OFFICE VISIT DR. JONES
ANESTHESIA
```

## **Event Capture Reports Procedure Reason Report**

### **Example (continued)**

Enter a Begin Date and End Date for the Event Capture Procedure Reason Report.

Enter Start Date: 110299 (NOV 1, 1999)

Enter End Date: **T** (NOV 19, 1999)

DEVICE: HOME// EC PRINTER RIGHT MARGIN: 80// <RET>

Event Capture Procedure Reason Report for the Date Range NOV 01, 1999 to NOV 19, 1999

101 the Date Range NOV 01, 1999 to NOV 19, 1999

DSS Unit: SEND OPT TO PCE Page: 1
Location: ALBANY Printed: NOV 19, 1999@11:31

Patient SSN Date/Time Provider

-----

Reason: OFFICE VISIT DR. JONES

Procedure: A0040 Helicopter ambulance service [GIL]

Modifier: - SR SCENE OF ACC/ACUTE EVENT TO RESIDENCE

- HH HOSPITAL TO HOSPITAL

BEAR, TEDDY 2233 NOV 02, 1999@16:18 WILSON, PATRICIA L.

### **Event Capture Online Documentation**

### Before you start

The online documentation could take a long time to print, so you should queue it to print during non-peak hours.

#### **Instructions**

Choose Interactive Help to access the online help frames for individual menus and options.

OR

Choose Documentation to print the online help frames for <u>all</u> menus and options.

### **Example**

Select one of the following:

1 Interactive Help 2 Documentation

Enter response: 1 Interactive Help

Event Capture Online Documentation

The Event Capture Software offers a variety of options for entering and reporting data through Event Capture for the Decision Support System. If you have the appropriate security key then the management menu will be available to you. Otherwise you will only see the data entry menu and the reports menu.

RELATED HELP	FRAME	KEYWORD
1 Event Capture	Management Mer	nu MANAGEMENT
2 Event Capture	Data Entry	DATA
3 Event Capture	Reports	REPORTS
* - Recently viewed	help frame	

Receivery viewed neip frame

Select HELP SYSTEM action or <return>: 1

### **Event Capture Online Documentation**

reports for use by Event Capture managers.

### **Example (continued)**

Event Capture Management Menu
This menu option accesses the menus needed for management of the Event
Capture software. This includes the allocation of DSS units, the
assignment of users to these units, the additions of local procedures and
categories, the formation of Event Code Screens, as well as several

```
CCL Current Locations (Create/Remove)
DSU DSS Units For Event Capture (Enter/Edit)
AUA Assign User Access To DSS Units
RUA Remove User Access to DSS Units
CAT Local Category (Enter/Edit)
LPR Local Procedure (Enter/Edit)
ECS Event Code Screens (Create)
SYN Procedure Synonym/Default Volume (Enter/Edit)
IEC Inactivate Event Code Screens
ALP Activate/Inactivate Local Procedures
LCD Local Category (Inactivate)
RPT Management Reports
```

Select HELP SYSTEM action or <return>: CCL

Current Locations (Create/Remove)
This option allows you to set up or remove locations for Event Capture. A location can be your hospital, or a division in a multidivisional facility. Unless a location is "created" for Event Capture use, you may not establish DSS units for that location.

Select HELP SYSTEM action or <return>: <RET>

## Glossary

Associated Stop Code The DSS Identifier (stop code) which most

closely represents the DSS Unit workload.

Category provides Event Capture a common

level to group associated procedures.

Multiple procedures can be defined for each

category.

Cost Center reveals which service is using

this DSS Unit. Cost Centers are defined in detail in MP4-Part V, Appendix B of the

Fiscal service cost manuals.

Count Clinic A clinic for which workload entered is

credited.

CPT code Current Procedural Terminology code.

CPT Modifier CPT modifiers provide the ability to refine

CPT procedure codes to better reflect

procedures performed.

DSS Unit (Decision Support System Unit)

defines the lowest level segment used for tracking hospital resources. These units can be a small work unit within a service or a large division within a service. Management at each facility is responsible for tailoring

the DSS Units to fit its resource/cost

reporting.

DSS Unit Number This code is used for additional identification

of DSS Units.

Event Capture Software designed to provide management

tools necessary in tracking procedures not

entered in other **V**ist**A** packages.

Event Code Screen Event code screens are unique combinations

of location, DSS Unit, category, and

procedure that define patient procedures.

ICD-9 International Classification of Diseases (of

the World Health Organization) codes.

Location Initializing your site as a location, the Event

Capture software will recognize your facility as a valid location to enter Event Capture

data.

MAS Acronym for Medical Administration Service

which is now Patient Information Management System (PIMS).

Non-count Clinic A clinic for which there is no workload

credited.

Ordering Section The medical section actually ordering the

patient's procedure.

Parent Service The controlling service for a DSS Unit.

PCE Patient Care Encounter.

PIMS Patient Information Management System

formerly Medical Administration Service

(MAS).

Procedure A specific function performed on, or service

provided to, a patient. Multiple procedures can be associated with a single category.

Procedure Reason A method of generically grouping patient

procedures.

Provider The actual provider of care performing the

procedure. This provider can be a doctor, nurse, technician, or any designated team of

medical professionals.

Volume Volume is associated with the number of

procedures performed. This field can also be used to track time actually spent performing

the procedures.

**V**ist**A** 

Veterans Health Information Systems and Technology Architecture.

## Appendix A. Using PCE at Your Site

If Patient Information Management System (PIMS) (formerly MAS) at your site schedules appointments for the same patients for whom you enter Event Capture data, follow these steps to prevent duplicating data in the Scheduling and PCE files.

- 1. Create a non-count clinic (one for which there is no workload credited) with the appropriate DSS Stop and Credit pairs using the *Set Up a Clinic* option in the Scheduling software. The clinic name should clearly identify this clinic as non-count, for example, Social Work (NC). PIMS makes appointments in this non-count clinic. PIMS will be able to print pre-appointment letters and appointment lists.
- 2. Create a count clinic (one for which workload is credited) with the same DSS Stop/Credit pair. Associate this clinic with the Event Code Screen and DSS Unit using the *Event Code Screen (Create)* option in the Event Capture software. Event Capture uses the associated clinic to pass workload data to PCE. By passing data from Event Capture to PCE, you will also be sending the data to Austin where it is filed in the National Patient Care Database (NPCD). The clinic name should clearly differentiate the count clinic from the non-count clinic, for example, Social Work (C).
- 3. If PIMS does not schedule appointments for Event Capture patients, you can begin with Step 2.
- 4. Coordinate and review the above with those who use Event Capture as well as with Scheduling and PIMS staff.

## Appendix B. Summary of the PCE Filing Process

Follow these steps to define an associated clinic for each event code screen that has DSS Units marked to send data to PCE:

- 1. Use the *Enter/Edit DSS Units for Event Capture* option to update the SEND TO PCE information for Each DSS Unit.
- 2. Use the *Event Code Screens (Create)* [ECSCREEN] option to create new event code screens.
- 3. Use the *Procedure Synonym/Default Volume (Enter/Edit)* [ECDSSYN] option to modify existing event code screens.

The following data entry options ask the required PCE prompts:

- Enter/Edit Patient Procedures [ECPAT]
- Batch Enter Data by Patient [ECBATCH]
- Data Entry (Batch) by Procedure [ECBATCH PROC]
- Multiple Dates/Multiple Procedures Data Entry [ECMULT PROC]

The DATE/TIME OF PROCEDURE field (#2) of the EVENT CAPTURE PATIENT file (#721) requires the entry of *both date and time* as part of every procedure date.

Users must provide the following information for each procedure during data entry:

- ICD-9 Diagnosis Code
- A response to the classification questions (Agent Orange, radiation exposure, environmental contaminants, or service-connected) for outpatient procedures only if they apply to the patient.
- If the selected patient has multiple eligibilities, users will be prompted to select the eligibility that applies to the specified procedure. The PRIMARY eligibility is displayed as the default.
- If a procedure is associated with a CPT code then users will be prompted to enter CPT modifiers.
- Associated Clinic

After the PCE-related prompts are answered, all appropriate patient records are formatted to file the data with PCE. This formatted data string is stored in the PCE DATA FEED field (#30) of the EVENT CAPTURE PATIENT file (#721). The flag to file this record is then set in the SEND TO PCE field (#31) of the EVENT CAPTURE PATIENT file (#721). The nightly scheduled EC NIGHT option will file the data with PCE and store a pointer to the corresponding visit created in the VISIT file (#9000010). Patient data records that have been filed with PCE and are later edited or deleted in the Event Capture system will automatically send an update to PCE. For those records that should be filed to PCE but are not sent due to missing or incorrect data, a reason will be stored in the REASON field (#33).

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